

Application for Individual Membership & Shares

Please note that a membership confers rights and obligations under the Credit Union's Constitution, a copy of which can be obtained on request. To be eligible for membership an individual must be an Australian citizen or a resident of Australia.

Please complete the following in block letters:

SECTION A:		MEMBER NUMBER:		(OFFICE USE ONLY)
TITLE: (Please tick)	<input type="checkbox"/> MR <input type="checkbox"/> MRS <input type="checkbox"/> MISS <input type="checkbox"/> MS			
SURNAME:				
GIVEN NAMES:				
ACCOUNT NAME: (If applicable)				
DATE OF BIRTH:	(DD/MM/YYYY)			
HOME ADDRESS:	SUBURB:		STATE:	P/C:
POSTAL ADDRESS:	SUBURB:		STATE:	P/C:
CONTACT:	MOBILE:	HOME:	WORK:	
EMAIL:				
OCCUPATION:				

TAX RESIDENCY

I certify that
(please select one
answer only):



I am a tax resident of
Australia only
(If skip to next
page)

OR



I am a tax resident of each of the following
foreign countries and am not a tax resident
of any other foreign country: (If complete
the following)

COUNTRY	TAX IDENTIFICATION NUMBER (TIN)*

*The TIN is the taxpayer identification number used in the relevant country. If you do not have a TIN for a country you are a tax resident of please explain why, being either (A) the country does not issue TINs to residents or (B) other reason why you do not have a TIN (with explanation).

COUNTRY	REASON (A) or (B)	EXPLANATION FOR (B)

TAX FILE NUMBER

Collection of Tax File Number information is authorised and regulated by tax laws and the Privacy Act. It is not an offense to choose not to quote your Tax File Number, however if your Tax File Number is not quoted you may be charged Withholding Tax on the interest that you earn. If quoted, your Tax File Number will automatically be applied to further accounts you open on this membership.

EXEMPTION:

SECTION B:

ACCOUNTS

If only opening a Joint Account this section does not need to be completed. An Access Account (S5) is automatically opened for you when you join. Please tick below if you wish to open an additional access or savings account.

- | | | |
|--|---|--|
| <input checked="" type="checkbox"/> ACCESS ACCOUNT | <input type="checkbox"/> ONLINE SAVINGS ACCOUNT | <input type="checkbox"/> INVESTMENT ACCOUNT |
| <input type="checkbox"/> GOLD RETIREMENT ACCOUNT | <input type="checkbox"/> CHRISTMAS CLUB ACCOUNT | <input type="checkbox"/> OTHER
PLEASE CONTACT ME TO DISCUSS MY OPTIONS. |

SECTION C:

ACCESS

- | | | |
|---|---|--------------------------------------|
| <input type="checkbox"/> VISA DEBIT CARD | <input type="checkbox"/> INTERNET BANKING | <input type="checkbox"/> BANKING APP |
| <input type="checkbox"/> OTHER PLEASE CONTACT ME TO DISCUSS MY OPTIONS. | | |

IMPORTANT INFORMATION

Statements

Consent for Electronic Delivery of Statements and Notices

Please use my email address

- To send me statements and notices for all my banking and loan accounts; or
- To tell me that they are available to view or download from your Internet Banking site.

I understand that:

- You will stop posting me paper statements and notices;
- I need to check my emails regularly;
- I can revert to receiving paper statements and notices in the post at any time;
- I will need to update my email address with the Credit Union if it changes; and
- If emails are undeliverable then I will receive paper statements.

Please note that you are not required to pay anything for the member share at the time of issue. However, you are required to pay the unpaid \$10 subscription price for the member share, in full or in part, if and when, and to the extent required by the Corporations Act.

SIGNATURE:

DATE:

OFFICE USE ONLY

<input type="checkbox"/> CONDITIONS OF USE	<input type="checkbox"/> FEES & CHARGES SCHEDULE	<input type="checkbox"/> INTERNET ACCESS CODE ALLOCATED
<input type="checkbox"/> FINANCIAL SERVICES GUIDE	<input type="checkbox"/> SHARES ISSUED	<input type="checkbox"/> E-STATEMENTS SET UP
<input type="checkbox"/> PRIVACY STATEMENT	<input type="checkbox"/> VISA CARD/S ORDERED	<input type="checkbox"/> TFN LOADED AND DESTROYED
<input type="checkbox"/> SUMMARY OF ACCOUNTS	<input type="checkbox"/> SIGNATURE CARD	<input type="checkbox"/> IDENTIFICATION COMPLETED